

2018 ANNUAL REPORT





WHAT A YEAR IT'S BEEN

From our humble beginnings in a basement bar in Salt Lake City, where a handful of Maine outdoor product companies had gathered after a long day on the Outdoor Retailer show floor, it's been an epic journey to arrive at our one year anniversary. On the following pages, we've attempted to capture the work of many individuals, companies, non-profit partners and supporters in helping to launch Maine Outdoor Brands.

And launch we did.

Today, MOB has 45 brand members, a dozen non-profit partners and a dozen supporters — far exceeding even our wildest expectations of what this alliance could ever become in five years, much less one. As I've become fond of saying when questioned about MOB's accelerated rate of growth, "When you put a bunch of high-achieving business owners and entrepreneurs in a room together, shit gets done."

While our first year was one of growth and success, our second is starting out in an equally exciting place. After many conversations with Maine's Department of Economic and Community Development, the state has named a director to explore the formation of an Office of Outdoor Recreation. Maine would be the 12th state in the country to establish such an office, which positions us well in attracting more outdoor product companies and outdoor enthusiasts to our state. We look forward to working with the DECD and strengthening Maine's growing outdoor recreation economy.

Thanks for a great year everyone!

Yours in the outdoors,

Jim Hauptman

Board President, Maine Outdoor Brands



MAINE'S OUTDOOR RECREATION ECONOMY: BY THE NUMBERS

Outdoor recreation is among Maine's largest economic sectors, representing the lifeblood of hundreds of Maine communities and providing livelihoods for tens of thousands of Maine workers. OUTDOOR RECREATION ECONOMY

CONSTRUCTION 30K JOBS

FINANCE + INSURANCE 23K JOBS

76k
J0B

\$8.2 BILLION

in consumer spending annually

76,000

direct jobs \$548 MILLION

in state and local tax revenue

\$2.2 BILLION

in wages and salaries

A YEAR IN THE LIFE OF MOB

NOVEMBER 20, 2017

MOB officially kicks off at the Press Hotel, in Portland. Speakers include Senator Angus King, Former DECD Commissioner George Gervais, L.L.Bean President and CEO Steve Smith and MOB President/Blaze Partners Managing Partner Jim Hauptman. Close to 100 people turned out for the event which was carried in statewide media and ultimately picked up by the Associated Press. In the ensuing three weeks, membership jumps from 18 to 35 brands and 10 in-kind supporters. MOB is on the map!

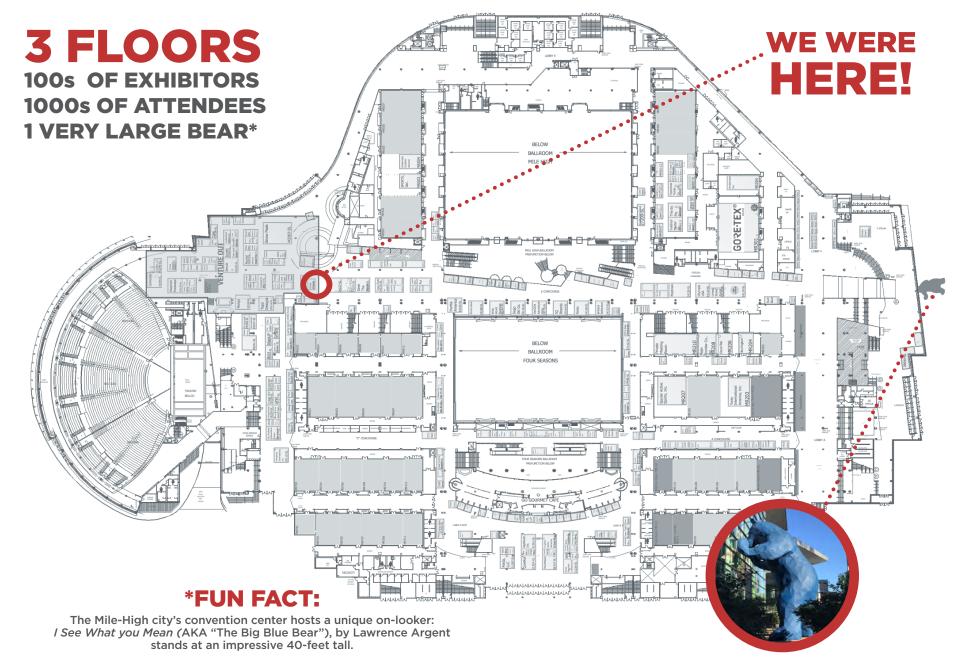
DECEMBER 2017

MOB hosts its first member meet up in Portland, and more than 50 people attend. To anyone's knowledge, this is the first meeting of outdoor product company leaders to be held in the state. Also in December, the Maine Outdoor Brands website is launched with a wide range of functionality to support MOB members. The MOB JOBS search board is an instant success with hundreds of site visitors clicking through to open positions at member companies.



MOB debuts at Outdoor Retailer's Winter Market, the largest winter outdoor product show in North America. More than a dozen Maine brands are represented in the MOB booth — many of whom had never been to OR before. Sharing the booth makes the show more affordable to those able to attend and

introduce their products and services to a national and international audience. The MOB booth is one of the ten recipients awarded, "Best of Show" by *The Manual* — an essential gear and lifestyle guide for men. Consensus amongst attendees is that our first OR show is an enormous success.



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As a Maine-based start up, it's humbling to have a buyer from a huge national retailer show genuine interest in our product and story. THERE'S NO WAY I COULD HAVE ATTENDED OUTDOOR RETAILER WITHOUT THE HELP AND SUPPORT OF MAINE OUTDOOR BRANDS.

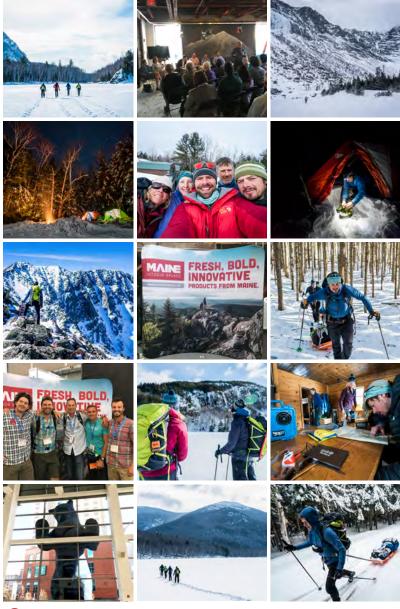
The environment at the MOB booth felt supportive and authentic, perfect for a first time attendee and novice biz owner like myself. I'm truly thankful for this opportunity.

> Brian Kennedy, founder of Foothill Fuels, on his first Outdoor Retailer experience.





The MOB booth is one of the ten recipients awarded, "Best of Show" by *The Manual* — an essential gear and lifestyle guide for men.



FEBRUARY 2018

MOB holds its first breakfast briefing. Matt Powell, a widely respected 40-year veteran of the retail industry (with 25 years experience in the sporting goods industry), addresses a large group of members on retail and consumer trends in the outdoor market place. Matt's the vice president of industry analysis at NPD Group. (He also happens to be a Mainer!)



MARCH 2018

MOB greets members of Maine's House and Senate at the Hall of Flags in Augusta to share information and insights on Maine's outdoor recreation economy and the impact of our industry on the state. It's a great opportunity to get in front of our elected officials — many of whom had no idea of the dollars and lives we influence. One representative is overhead saying,

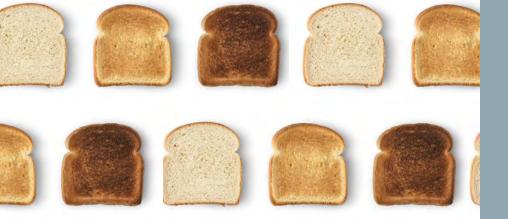
"THE OUTDOOR INDUSTRY IS INDEED THE ELEPHANT IN THE ROOM!"

APRIL 2018

MOB hosts its second breakfast briefing at the offices of Bernstein Shur, where two of the firms attorneys speak to preparing your business for financial hardships or economic downturns. It's a helpful discussion for the 35 members who attend and a reminder of the importance of contracts and sound financial practices.

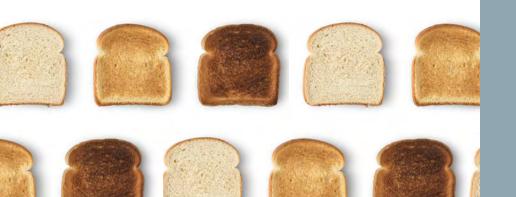
Also in April, MOB board president, Jim Hauptman, travels to Washington, DC with fellow Outdoor Industry Association representatives to meet with congressional leaders to discuss the importance of the outdoor industry and renewing the Land and Water Conservation Fund.

Later in the month, at the Governor's Conference on Tourism in Portland, it's reported that tourism in Maine grew 3.6% in 2017 and that outdoor recreation, a component of that number, grew 8.5% — bolstering MOB's assertion for the need to establish an office of outdoor recreation in Maine.



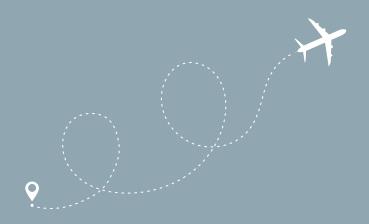
MAY 2018

MOB hosts its third breakfast briefing, assembling a panel of experts from Maine Angels, FAME, MTI and SCORE, to name just a few, addressing the subject of funding and consulting resources to fuel business growth. Close to 75 MOB members attend the $2\frac{1}{2}$ hour event — our most popular to date.



JUNE 2018

MOB takes the show on the road in June, working with the Maine International Trade Center to provide significant underwriting grants to brands wishing to attend the OutDoor Show in Friedrichshafen, Germany. This show is the European equivalent of Outdoor Retailer and attracts buyers from across Europe and Asia. MOB has a modest booth and the five brands that attend gain significant insights into the European market.



Attending The OutDoor Show gave us the opportunity to meet with distributors, agents, and individual buyers from all over Europe, which would not have been possible without the support of Maine Outdoor Brands. As a result of the show, we met with one of our Japanese distributors (resulting in an expansion of our product offering there), closed a new account in Norway, and have promising leads with both distributors and agents in Europe, UK, and Scandinavia. MOB members coming together to support each other and lower the financial barriers of attending the show is the perfect example of what sort of collaborative efforts are possible within the Maine business community.

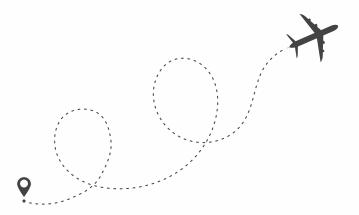
James Morin, COO of Flowfold, on his time at the OutDoor Show in Germany.





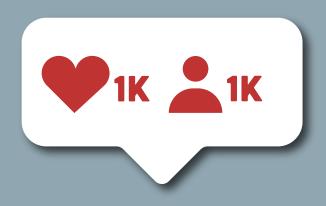
JULY 2018

MOB attends Outdoor Retailer's Summer Market Show in Denver. This show is the largest of its kind, anywhere in the world, attracting more than 30,000 attendees. MOB once again has a booth in a prominent location and helps nearly a dozen Maine brands introduce their products and services. Prior to the show, MOB reaches out to its members to compile a comprehensive list of show preparation tips and ideas — ensuring everyone who attends is able to maximize their time in Denver.



"Attending Outdoor Retailer this July provided the opportunity to meet and get to know people from Maine who are working for incredible companies and pioneering exciting new products. Moreover, I talked with folks from national and international economic development groups to learn about how they are proactively targeting and working to attract outdoor recreation companies to their regions. I also learned a lot about the outdoor recreation industry's policy priorities and unique regional challenges. We have such bountiful outdoor recreation. spaces that marketing those to the next generation can help attract youth and more diverse populations to our state. All in all, it was an incredible opportunity to build relationships, learn from others around the country, and generate new ideas."

Isabel Mullin, attorney at
Bernstein Shur (MOB Summit Supporter)



AUGUST 2018

MOB takes a bit of a breather in August - time to dive into the outdoors for ourselves. While we're out exploring, MOB's Instagram followers top 1,000 and Facebook followers exceeded 250.

SEPTEMBER 2018

MOB hosts its fourth breakfast briefing, this time on cultivating corporate cultures to find and retain employees in a tight labor market. More than 40 members attend and hear from a panel of HR and business experts on a wide range of best practices and common recruiting mistakes.





2018

ADVISORY BOARD

David Koorits, Good To-Go
James Morin, FlowFold
Brain Threlkeld, Threlkeld Outdoor
Alicia MacLeay, Trailspace
Jessie Gilligan, Blaze Partners
John Milburn, Stabil
Isabel Friedman, Blaze Partners

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Jenna Klein Jonsson, Secretary, Blaze Partners
Don Oakes, Tresaurer, Sea Bags
Sam Fratoni, Trustee, Maine Angels
Charlie Bruder, Trustee, L.L.Bean
Kay Henry, Trustee, Outdoorsense

MEMBERS

360 Media Ventures

Alpenglow Adventure

Sports

American Wild Magazine

Activity Maine

Allspeed Cyclery & Snow

Amalgam Skis

American Roots

Angelrox

Atlas Guides

Back 40 Adventures

Baxter Outdoors

Brant & Cochran

EVO Rock & Fitness

Flowfold

Foothill Fuels

Good To-Go

Governor Baxter

Grain Surfboards

GrandyOats

Hyperlite Mountain Gear

L.L.Bean

Lucid Skis

Maine Outdoor Film

Festival

Maine-Lee Technology

Group

Malone Auto Racks

Northeast Whitewater

Northern Outdoors

Nor'easter Weather

Consulting

Old Town / Ocean Kayak

OpBox

Outside Television

Planet Dog

Pyxie

Quoddy

R.E.D.D.

Rogue Wear

Sabattus Disc Golf

Sea Bags

Shaw & Tenney

Stabil

Sterling Rope

Summer Feet Cycling

Threlkeld Outdoor

Tick Me Off Maine

Trailspace

Untamed Mainer

Wallace James Clothing Co.

Winterstick Snowboards

2018

TRAILHEAD SUPPORTERS

50 Fish

Cairn Consulting

Fendler PR

Marshall Communications

Philbrook PR

Portland Design Co

SA Hutnak & Associates

Warren, Currier & Buchanan

TREELINE

Maine Outdoor Properties

Kingspøke

SUMMIT SUPPORTERS

Bernstein Shur

Blaze Partners

Machias Savings Bank

NON-PROFIT PARTNERS

Appalachian Mountain Club

Maine Adaptive Sports & Recreation

Maine Appalachian Trail
Land Trust

Maine Cancer Foundation

Maine Huts & Trails

Maine Island Trail
Association

Maine Professional Guides

Association

Maine Sports Commission

Outdoor Sports Institute

Peak Pursuits

Rippleffect

Teens to Trails

The Trust for Public Land

Ski Maine

University of Maine at Farmington

WinterKids

Photo Credits: Big Blue Bear, Scott McLeod. Instagram, Brian Threlkeld.

THE GREAT STATE OF MANAGEMENT OF THE GREAT STATE OF

TALLEST MOUNTAIN: KATAHDIN 5.267 FEET

LARGEST CITY: PORTLAND 67K

STATE MOTTO:

ALWAYS IN FASHION: BEAN BOOTS + FLANNEL

> MAINE-ISM: YOU CAN'T GET THERE FROM HERE

5.267 FEET

SEASONS:

WINTER MUD SEASON SPRING TOURIST SEASON SUMMER FALL ALMOST WINTER

FAVORITE FOODS + DRINKS

POTATOES, LOBSTER, WHOOPIE PIES, BLUEBERRIES, BROWN BREAD, MOXIE, ALLEN'S COFFEE BRANDY, ICE CREAM, SEAFOOD, CRAFT BEER, COFFEE MILK

HI/LO TEMPS IN PORTLAND OCTOBER 9-10, 2018

> 84°/53° 55°/46°

DON'T LIKE THE WEATHER? WAIT A MINUTE

UNIQUE TO MAINE: CALLING YOUR BUSINESS "MAINELY SOMETHING"





INFO@MAINEOUTDOORBRANDS.COM

30 DANFORTH STREET SUITE 304 PORTLAND, ME 04101 207.200.8002